HONG KONG FERRY (HOLDINGS) COMPANY LIMITED
香港小輪(集團)有限公司

(Incorporated in Hong Kong with limited liability)

(Stock Code: 50)

SHAREHOLDERS COMMUNICATION POLICY

1. Purpose

1.1 The aim of this Policy is to promote effective communication with shareholders of Hong Kong Ferry (Holdings) Company Limited (the "Company") (the "Shareholders") and enable them to exercise their rights as shareholders in an informed manner and to furnish the investment community with equal and timely access to information about the Company.

1.2 For the purpose of this Policy, references to the investment community is intended to include the Company's potential investors and analysts (where appropriate).

2. General Policy

2.1 The Board of Directors of the Company (including the Independent Non-executive Directors) shall maintain an on-going dialogue with Shareholders and the investment community, and will regularly review this Policy to ensure its effectiveness.

2.2 Information shall be communicated to Shareholders and the investment community mainly through the Company's financial reports (interim and annual reports), annual general meetings and other general meetings that may be convened, as well as by making regulatory disclosures as may be required or necessary through HKEXnews website (www.hkexnews.hk), the website of Hong Kong Exchanges and Clearing Limited ("HKEX") and/or the Company's website (www.hkf.com) and its corporate communications and other corporate publications on the Company's website.

2.3 Effective and timely dissemination of information to Shareholders and the investment community shall be ensured at all times. Any question regarding this Policy shall be directed to the Company Secretary by email at hkferry@hkf.com or the Company's Corporate Affairs Department by email at ir@hkf.com (where appropriate).

2.4 This Policy will be updated in response to any subsequent changes in internal structure, regulatory and market developments.

3. Shareholders' enquiries

3.1 Shareholders should direct their questions about their shareholdings and share registrations to the Company's Share Registrar. The contact details of the Company's Share Registrar are:

Tricor Investor Services Limited
Postal address : 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong
Email address : is-enquiries@vistra.com
Telephone : (852) 2980 1333

3.2 Shareholders and the investment community may at any time make a request for the Company's information to the extent such information is of public domain.

3.3 Shareholders may make enquiries to the Board of Directors of the Company (including the Independent Non-executive Directors) by contacting the Company Secretary by email at hkferry@hkf.com or the Company's Corporate Affairs Department by email at ir@hkf.com (where appropriate) or directly by raising questions at general meetings.

4. Corporate Communication *

4.1 Corporate communication will be provided to Shareholders in plain language and in both English and Chinese versions to facilitate Shareholders' understanding. In support of environmental protection and for the purpose of saving printing and mailing costs, shareholders are encouraged to read the Company's corporate communications electronically on the Company's website. Shareholders have the right to choose the language (either English or Chinese) or means of receipt of the corporate communications (in hard copy or through electronic means).

4.2 Shareholders are encouraged to provide, amongst other things, in particular, their email addresses to the Company in order to facilitate timely and effective communications.

5. Corporate Website

5.1 A dedicated Investor Relations section is available on the Company's website (www.hkf.com). Information on the Company's website is updated on a regular basis.

5.2 Information released by the Company to HKEX is also posted on the Company's website immediately thereafter. Such information in bilingual versions includes financial statements, results announcements, circulars, notices of general meetings and associated explanatory documents etc.

5.3 Press releases issued by the Company or its subsidiaries will be made available on the Company's website.

5.4 Information about the business and operation, as well as corporate governance matters of the Company are made available on the Company's website.

6. Shareholders' Meetings

6.1 Shareholders are encouraged to participate in general meetings or to appoint proxies to attend and vote at meetings for and on their behalf if they are unable to attend the meetings.

6.2 The annual general meetings will be conducted with instant translation to encourage Shareholders' participation.

6.3 The process of the Company's general meeting will be monitored and reviewed on a regular basis, and, if necessary, changes will be made to ensure that Shareholders' needs are best served.

6.4 Board members, in particular, either the chairmen of board committees or their delegates, appropriate management executives and external auditors will attend annual general meetings to answer Shareholders' questions.

7. Investment Market Communications

7.1 Investor/analysts briefings, meetings and roadshows (both domestic and ex-Hong Kong) will be arranged in order to facilitate communication between the Company, Shareholders and the investment community from time to time.

8. Information on Shareholders' Engagement

8.1 All shareholders' engagement activities will be thoroughly recorded/documented throughout each financial year subject to, where appropriate, disclosure in the Company's Corporate Governance Report.

9. Shareholder Privacy

9.1 The Company recognises the importance of Shareholders' privacy and will not disclose Shareholders' information without their consent, unless required by law to do so.

10. Review of this Policy

10.1 The Company will review this Policy from time to time as appropriate, and in any event, once a year.

* Corporate Communication refers to any document issued or to be issued by the Company for the information or action of holders of any of its securities, including, but not limited to, the directors' report and annual accounts together with the auditor's report, the interim report, a notice of meeting, a circular and a proxy form.