



HONG KONG FERRY (HOLDINGS) COMPANY LIMITED

香港小輪（集團）有限公司

(Incorporated in Hong Kong with limited liability)

(Stock Code: 50)

NOTIFICATION LETTER

15 September 2026

Dear Non-registered Shareholders^(Note 1),

Hong Kong Ferry (Holdings) Company Limited (the “Company”)

– Publication of Interim Report 2026 and New Arrangement for Dissemination of Corporate Communications

The English and Chinese versions of the Company’s Interim Report 2026 are available in the Investor Relations section of the Company’s website at www.hkf.com (the “Company’s website”) and on the HKEXnews website at www.hkexnews.hk (the “HKEXnews website”). If you have previously selected to receive Corporate Communications^(Note 2) in printed form, the printed form of Interim Report 2026 in your selected language(s) is enclosed.

New arrangement for dissemination of Corporate Communications

Pursuant to the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “Listing Rules”), the Companies Ordinance, Chapter 622 of the Laws of Hong Kong, and the Company’s Articles of Association, the Company will adopt electronic dissemination of Corporate Communications whereby both English and Chinese versions of all Corporate Communications will be published on the Company’s website and the HKEXnews website in place of sending printed copies. The Company will no longer notify non-registered shareholders of the publication of Corporate Communications by post and will only send Corporate Communications in printed form to non-registered shareholders upon request.

As a non-registered shareholder, if you wish to receive email notifications of the publication of Corporate Communications on the Company’s website and the HKEXnews website, you should liaise with your bank(s), broker(s), custodian(s), nominee(s) or HKSCC Nominees Limited (collectively, the “Intermediaries”) through which your shares are held and provide your email address to your Intermediaries for receiving email notifications. If no functional email address is provided, you will (i) be unable to receive any email notifications regarding the publication of Corporate Communications; and (ii) need to proactively check the Company’s website and the HKEXnews website to keep up with the publication of Corporate Communications. Alternatively, you may register for the News Alerts service of Hong Kong Exchanges and Clearing Limited at www.hkex.com.hk.

Request for printed or electronic version of Corporate Communications

Should you wish to receive the English and/or Chinese versions of the Corporate Communications in printed form, please complete and return the Reply Form to the Company’s share registrar, Tricor Investor Services Limited (the “Share Registrar”) at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong, by post using the mailing label at the bottom of the Reply Form or by email to hkf50-ecom@vistra.com. The printed version of future Corporate Communications will be sent to you free of charge upon receipt of your request in writing.

Even if you have previously chosen to receive Corporate Communications in printed form, you are now requested to make a new election as your previous instruction will lapse after the date of this notification. **If you wish to receive Corporate Communications issued by the Company in printed form (until the time when the Company publishes its next annual report in the following year or such instruction has been revoked or superseded, whichever is earlier), you are required to submit a fresh request to the Share Registrar.** You may also at any time change your choice of language and/or means of receipt of future Corporate Communications by giving reasonable notice (of not less than 7 days) in writing to the Share Registrar.

In the case where you have any difficulty in gaining access to the Company’s website and the HKEXnews website, the Company will, upon your request to the Share Registrar by post or email (postal and email addresses as provided above), send the printed or electronic version of the relevant Corporate Communications to you free of charge.

Should you have any queries in relation to this letter, please call the telephone hotline of the Share Registrar at (852) 2980 1333 during business hours from 9:00 a.m. to 6:00 p.m., Monday to Friday, excluding Hong Kong public holidays or send an email to hkf50-ecom@vistra.com.

By Order of the Board
Hong Kong Ferry (Holdings) Company Limited
香港小輪（集團）有限公司
Chow Tung Ming
Company Secretary

Notes:

1. This letter is addressed to non-registered shareholders (“non-registered shareholder” means such person or company whose shares in the Company are held in the Central Clearing and Settlement System (CCASS) and who has notified the Company from time to time through Hong Kong Securities Clearing Company Limited that such person or company wishes to receive Corporate Communications) of the Company. If you have sold or transferred all your shares in the Company, please disregard this letter and the enclosed Reply Form.
2. Corporate Communication refers to any document issued or to be issued by the Company for the information or action of holders of any of its securities or the investing public, including but not limited to, the directors’ report and annual accounts together with a copy of the auditor’s report, the interim report, a notice of meeting, a listing document, a circular and a form of proxy.

This letter is made in English and Chinese. In case of any inconsistency, the English version shall prevail.

Name(s) and address of Non-registered Shareholder(s) (Note 1):

非登記股東(附註1)之姓名及地址:

REPLY FORM 回條

To: Hong Kong Ferry (Holdings) Company Limited
(the "Company") (Stock Code: 50)
c/o Tricor Investor Services Limited
17/F, Far East Finance Centre
16 Harcourt Road, Hong Kong
(or by email to: hkf50-ecom@vistra.com)

致: 香港小輪(集團)有限公司
(「本公司」)(股份代號: 50)
經卓佳證券登記有限公司
香港夏慤道16號
遠東金融中心17樓
(或電郵至: hkf50-ecom@vistra.com)

REMINDER 提示

As a non-registered shareholder, if you wish to receive Corporate Communications[#], you should contact your bank(s), broker(s), custodian(s), nominee(s) or HKSCC Nominees Limited (collectively, the "Intermediaries") through which your shares are held and provide your email address to your Intermediaries.
作為非登記股東,如閣下有意收取公司通訊[#],應聯絡代閣下持有股份的銀行、經紀、託管商、代理人或香港中央結算(代理人)有限公司(統稱「中介公司」),並向閣下的中介公司提供閣下的電郵地址。

(Please mark "X" in the appropriate box(es) 請在適用的方格內劃上「X」號)

I/We hereby request for receipt of all future Corporate Communications in printed form (until the time when the Company publishes its next annual report in the following year or such request has been revoked or superseded, whichever is earlier):

本人/吾等要求收取所有日後公司通訊之印刷本(直至本公司於翌年刊發下一份年報或該指示被撤銷或取代為止,以較早者為準):

☐ English version
英文版本

☐ Chinese version
中文版本

☐ Both English and Chinese versions
英文及中文版本

Name(s) of Non-registered Shareholder(s):
非登記股東姓名:

Signature(s)^(Note 2):
簽名(附註2):

Contact telephone number:
聯絡電話號碼:

Date:

日期:

[#] Corporate Communication refers to any document issued or to be issued by the Company for the information or action of holders of any of its securities or the investing public, including but not limited to, the directors' report and annual accounts together with a copy of the auditor's report, the interim report, a notice of meeting, a listing document, a circular and a form of proxy.
公司通訊指本公司已發出或將予發出以供其任何證券持有人或投資大眾參照或採取行動的任何文件,其中包括但不限於董事會報告及年度賬目連同核數師報告、中期報告、會議通告、上市文件、通函及代表委任表格。

Notes 附註:

- This Reply Form is to be completed by non-registered shareholders ("non-registered shareholder" means such person or company whose shares in the Company are held in the Central Clearing and Settlement System (CCASS) and who has notified the Company from time to time through Hong Kong Securities Clearing Company Limited that such person or company wishes to receive Corporate Communications) of the Company.
本回條是由本公司之非登記股東(「非登記股東」指其本公司股份存放於中央結算及交收系統的人士或公司,而他們已透過香港中央結算有限公司不時向本公司發出通知,希望收到公司通訊)填妥的。
- Please complete this Reply Form clearly. Please physically sign this Reply Form if it is submitted by post or in person.
請清楚填寫本回條。如以郵寄方式或親身提交,請在本回條上親筆簽署。
- Any Reply Form with no indicated choice, with no signature or otherwise incorrectly completed will be void.
本回條上若未有作出選擇、未有簽署或在其他方面填寫不正確,即告作廢。
- Your above instruction will apply to all future Corporate Communications until you notify the Company otherwise, with not less than seven days' notice in writing to the Company's Share Registrar, Tricor Investor Services Limited, by completing and submitting a Reply Form (by post to 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong or by email to hkf50-ecom@vistra.com).
閣下以上的指示適用於所有日後公司通訊,直至閣下透過填寫並提交回條向本公司股份過戶登記處卓佳證券登記有限公司發出不少於七天的書面通知(郵寄至香港夏慤道16號遠東金融中心17樓或電郵至 hkf50-ecom@vistra.com)。
- Your request, if any, for printed copies of all future Corporate Communications issued by the Company after the date of your request, will remain valid until the time when the Company publishes its next annual report in the following year or such instruction has been revoked or superseded (whichever is earlier).
閣下於提出要求日後就本公司刊發的所有日後公司通訊要求寄發印刷本的指示(如有)將有效至本公司於翌年刊發下一份年報或該指示被撤銷或取代為止(以較早者為準)。
- For the avoidance of doubt, we do not accept any special instructions written on this Reply Form.
為免存疑,任何在本回條的額外手寫指示,本公司將不予處理。

PERSONAL INFORMATION COLLECTION STATEMENT 收集個人資料聲明

- "Personal Data" in this statement has the same meaning as "personal data" in the Personal Data (Privacy) Ordinance, Chapter 486 of the Laws of Hong Kong ("PDPO").
本聲明中所指的「個人資料」具有《個人資料(私隱)條例》(香港法例第486章)(「《私隱條例》」)中「個人資料」的涵義。
- Your supply of Personal Data to the Company is on a voluntary basis. If you fail to provide sufficient information, the Company may not be able to process your instructions.
閣下是自願向本公司提供個人資料。若閣下未能提供足夠資料,本公司可能無法處理閣下之指示。
- Your Personal Data may be disclosed or transferred by the Company to its holding/subsidiary companies, the Company's Share Registrar, Tricor Investor Services Limited, or its agents, contractors or third-party service providers, and/or other companies or bodies for any of the stated purposes, and retained for such period as may be necessary for verification and record purposes.
本公司可就任何所說明的用途,將閣下的個人資料披露或轉移給本公司的控股/附屬公司、本公司之股份過戶登記處卓佳證券登記有限公司,或其代理人、承包商或第三方服務供應商,及/或其他公司或團體,並將在適當期間保留該等個人資料作核實及紀錄用途。
- You have the right to request access to and/or correction of your Personal Data in accordance with the provisions of the PDPO. Any such request for access to and/or correction of your Personal Data should be in writing and sent to the Data Privacy Officer of the Company's Share Registrar, Tricor Investor Services Limited, at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong by post or by email to privacy@vistra.com.
閣下有權根據《私隱條例》的條文查閱及/或修改閣下的個人資料。任何該等查閱及/或修改閣下個人資料的要求均須以書面方式郵寄至本公司股份過戶登記處卓佳證券登記有限公司的個人資料私隱主任,地址為香港夏慤道16號遠東金融中心17樓,或電郵至 privacy@vistra.com。

You can find out more about the Company's policies on privacy and personal data protection by accessing our privacy policy statement on the Company's website at <https://www.hkf.com/en/privacy-policy.html>.

閣下可以登入本公司網站(<https://www.hkf.com/tc/privacy-policy.html>)查閱我們的私隱政策聲明,以了解更多關於本公司在私隱及個人資料保護方面的政策。



Please cut the mailing label and stick it on the envelope
in order to return this Reply Form to us.
No postage is necessary if posted in Hong Kong.

閣下寄回本回條時,請將郵寄標籤剪貼於信封上。
如在本港投寄,毋須貼上郵票。

MAILING LABEL 郵寄標籤

Tricor Investor Services Limited
卓佳證券登記有限公司
Freepost No. 10 GPO 簡便回郵號碼 10 GPO
Hong Kong 香港