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HONG KONG FERRY (HOLDINGS) COMPANY LIMITED

香港小輪（集團）有限公司

(Incorporated in Hong Kong with limited liability)

(Stock Code: 50)

UPDATE ON PROPERTY DEVELOPMENT

Reference is made to the announcement of Hong Kong Ferry (Holdings) Company Limited (the “Company”, together with its subsidiaries, the “Group”) dated 2 January 2014 regarding, amongst other things, the update of the status of the construction of a property development, namely Green Code (a project 100% owned by the Group).

The Board of Directors (the “Board”) of the Company would like to provide an update regarding the status of the construction of Green Code, and some corresponding accounting implications. The occupation permit of Green Code has been issued in June 2014. Accordingly, the sales revenue of Green Code will be included in the unaudited condensed accounts of the Group for the six months ending 30 June 2014.

By Order of the Board
Yuen Wai Kuen
Company Secretary

Hong Kong, 12 June 2014

As at the date of this announcement, the executive directors of the Company are Mr. Lam Ko Yin, Colin (Chairman) and Mr. Li Ning; the non-executive directors are Mr. Au Siu Kee, Alexander, Mr. Lau Yum Chuen, Eddie, Dr. Lee Shau Kee and Mr. Wong Man Kong, Peter; and the independent non-executive directors are Mr. Ho Hau Chong, Norman, Mr. Leung Hay Man, Ms. Wong Yu Pok, Marina and Mr. Wu King Cheong.