

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/	'yyyy) :	30/06/2010			
To: Hong Kong Exchanges and Clearing Limited					
Name of Issuer	Hong Kong	Ferry (Holdings)	Company Lin	nited	
Date Submitted	02/07/2010				
I. Movements in Authorised Sha	are Capital				
1. Ordinary Shares					
(1) Stock code : <u>00050</u>	Description	n: Ordinary S	Shares		
	Ν	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding m	onth	550,000,000	HK\$1.00	HK\$550,000,000	
Increase/(decrease)					
Balance at close of the month		550,000,000	HK\$1.00	HK\$550,000,000	
(2) Stock code :	Description	n:			
	N	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding m	onth				
Increase/(decrease)					
Balance at close of the month					

2. Preference Shares Stock code: Description: Par value Authorised share No. of preference (State capital shares currency) (State currency) Balance at close of preceding month Increase/(decrease) Balance at close of the month

3. Other Classes of Shares			
Stock code :Descri	ption:		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (State HK\$550,000,000 currency):

II. Movements in Issued Share Capital

	No. of ordinary shares		_	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	356,273,883				
Increase/ (decrease) during the month					
Balance at close of the month	356,273,883				

III. Details of Movements in Issued Share Capital

articulars of share					No. of new shares of	No. of new shares
option scheme					issuer issued during	issuer which may b
including EGM					the month pursuant	issued pursuant ther
approval date		Movement duri	ng the month		thereto	as at close of the mo
ld/mm/yyyy) and ——		1110 (01110111 0011	ing the month			
class of shares						
issuable Gr	anted	Exercised	Cancelled	Lapsed		
1.						
	`					
(/ /)						
shares						
Note 1)						
······································						
						
(/ /)						
shares						
Note 1)						
<u>. </u>						
(/ /)						
shares						\
Note 1)						
		To	otal A. (Ordin	ary shares)		
			(Prefere	nce shares)		
			(1111010)	Other class)		
. 1 6 1 2 1 1 2 2 3				onici ciass)		
tal funds raised during the tions (State currency)	ne month	from exercise o	Ī			

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry – dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	, , , , , , , , , , , , , , , , , , ,				
Class of shares issuable (Note 1) Subscription price EGM approval date					
(if applicable) (dd/mm/yyyy)					
2.					
Stock code (if listed)					
Class of shares issuable (<i>Note 1</i>)					
Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)					
3.					
(/ /)					
Stock code (if listed) Class of shares issuable (Note 1)			\		
Subscription price					
EGM approval date (if applicable)					
	(/ /)				
4.					
				\	
(/ /)					
Stock code (if listed) Class of shares					
issuable (Note 1)					
EGM approval date					
(if applicable) (dd/mm/yyyy)	(/ /)			`	
		D (O 1)			
	Total	B. (Ordin	nary shares)ence shares)		
		((Other class)		

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) Class and description No. of new No. of new shares of shares of issuer which issuer issued may be issued during the month pursuant pursuant thereto as at Currency of Amount at close Converted Amount at thereto close of the amount of preceding during the close of the month outstanding month month month Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)Total C. (Ordinary shares) (Preference shares) (Other class)

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

tnan under Snare Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.		
shares (Note 1)		
2		
	1	
shares (Note 1)		
3		
	1	
(/ /)	1	
shares (Note 1)	1	
Total D. (Ordinary shares)	1	
(Preference shares)		
(Other class)		

		n Issued Share Capital			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue		Class of shares issuable			monui
			(Note 1)		-	
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)			
2.	Open offer	At price : State currency	Issue and allotment	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)		-	
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)			
			Class of shares issuable (Note 1)		-	
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	`	

For Main Board and GEM listed issuers No. of new No. of new shares of shares of issuer issued issuer which during the may be issued month pursuant pursuant thereto thereto as at close of the month Type of Issue Class of shares issuable (*Note 1*) State Issue and allotment Scrip dividend At price: currency (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Class of shares repurchased (Note 1) Repurchase of Cancellation date: shares (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm\(yyyy)) Class of shares redeemed (Note 1) Redemption of Redemption date: shares (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares issuable (*Note 1*) 8. Consideration issue At price : State currency Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)

For Main Board and GEM listed issuers No. of new No. of new shares of shares of issuer issued issuer which during the may be issued month pursuant pursuant thereto thereto as at close of the month Type of Issue Capital reorganisation Class of shares issuable (*Note 1*) Issue and allotment (/ / date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Class of shares issuable (*Note 1*) At price : State currency 10. Other Issue and allotment (Please specify) date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Total E. (Ordinary shares) (Preference shares) (Other class) Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1) (2) Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):					
Submitted by:	Yuen Wai Kuen				
TT: 1					
Title:	Company Secretary				
(Direct	tor, Secretary or other duly authorised officer)				

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.