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HONG KONG FERRY (HOLDINGS) COMPANY LIMITED

(Incorporated in Hong Kong under the Companies Ordinance)

(Stock Code: 00050)

CLARIFICATION ANNOUNCEMENT

REFERENCE TO CLOSURE OF REGISTER OF MEMBERS IN NOTICE OF ANNUAL GENERAL MEETING

Reference is made to the Notice of Annual General Meeting of Hong Kong Ferry (Holdings) Company Limited (the “Company”) dated 13 April 2012, as published on www.hkexnews.hk in the morning of 13 April 2012 and as contained in the Circular of the Company headed “Re-election of Directors and General Mandates to Purchase the Company’s Own Shares and To Issue New Shares and Notice of Annual General Meeting” dated 13 April 2012.

In Note 1 at the end of the Notice of Annual General Meeting, it was stated that the register of members will be closed from Thursday, 24 May 2012 to Friday, 25 May 2012, both days inclusive, during which period no transfer of shares will be registered. The board of directors of the Company wishes to clarify that, such closure of the register of members will be for the purpose of determining qualification for the final dividend for the year ended 31 December 2011 only (but not for determining the entitlement to attend and vote at the annual general meeting to be held on Friday, 18 May 2012). In order to qualify for the final dividend, all transfers of shares accompanied by the relevant share certificates and transfer forms must be lodged with the Company’s share registrars, Tricor Standard Limited at 26th Floor, Tesbury Centre, 28 Queen’s Road East, Wanchai, Hong Kong not later than 4:00 p.m. on Wednesday, 23 May 2012.

The attention of shareholders and investors is also drawn to the paragraph headed “Closure of Register of Members” in the 2011 Results Announcement of the Company dated 20 March 2012, in which the closure of the register of members of the Company from Thursday, 24 May 2012 to Friday, 25 May 2012, both days inclusive, and the purpose of such closure were clearly stated.

By Order of the Board

Yuen Wai Kuen

Company Secretary

Hong Kong, 13 April 2012

As at the date of this announcement, the executive directors of the Company are Mr. Lam Ko Yin, Colin (Chairman) and Mr. Li Ning, the non-executive directors are Mr. Au Siu Kee, Alexander, Mr. Lau Yum Chuen, Eddie, Dr. Lee Shau Kee, Mr. Leung Hay Man and Mr. Wong Man Kong, Peter and the independent non-executive directors are Mr. Ho Hau Chong, Norman, Ms. Wong Yu Pok, Marina and Mr. Wu King Cheong.