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**HONG KONG FERRY (HOLDINGS) COMPANY LIMITED**

*(Incorporated in Hong Kong under the Companies Ordinance)*  
**(Stock Code: 00050)**

**ANNOUNCEMENT**

On 22 October 2008, the Securities and Futures Commission made an announcement in the following terms: “The Securities and Futures Commission (SFC) wishes to confirm that a formal investigation has been commenced into the affairs of CITIC Pacific Limited. The SFC has no further statement to make at this point in time.” For the purpose of compliance with amended Listing Rules 13.51B(2) and 13.51(2)(u), which become effective in their amended form as of 1 January 2009, Mr. Ho Hau Chong, Norman, an independent non-executive director of Hong Kong Ferry (Holdings) Company Limited (the “Company”), confirms that he is a subject of the investigation into the affairs of CITIC Pacific Limited referred to by the SFC.

The Company has no reason to believe that the SFC’s investigation concerns, either directly or indirectly, any aspect of the affairs of the Company.

By Order of the Board  
**Yuen Wai Kuen**  
*Company Secretary*

Hong Kong, 5 January 2009

*As at the date of this announcement, the executive directors of the Company are Mr. Lam Ko Yin, Colin (Chairman) and Mr. Li Ning; the non-executive directors of the Company are Mr. Au Siu Kee, Alexander, Mr. Lau Yum Chuen, Eddie, Dr. Lee Shau Kee, Mr. Leung Hay Man and Mr. Wong Man Kong, Peter; and the independent non-executive directors of the Company are Mr. Ho Hau Chong, Norman, Ms. Wong Yu Pok, Marina and Mr. Wu King Cheong.*