

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



HONG KONG FERRY (HOLDINGS) COMPANY LIMITED

香港小輪（集團）有限公司

(Incorporated in Hong Kong with limited liability)

(Stock Code: 50)

CLOSURE OF REGISTER OF MEMBERS

The board of directors (the “Board”) of Hong Kong Ferry (Holdings) Company Limited (the “Company”) is pleased to announce that the Board has recommended the payment of a final dividend for the year ended 31 December 2014 of HK26 cents per share. The Board further recommended the payment of a second special dividend for the year ended 31 December 2014 of HK30 cents per share. Subject to shareholders’ approval at the annual general meeting (the “AGM”) to be held on Tuesday, 26 May 2015, the final dividend and the second special dividend will be paid on or about Monday, 15 June 2015 to shareholders whose names appear on the Register of Members of the Company on Friday, 5 June 2015.

The Register of Members of the Company will be closed on Friday, 22 May 2015 and Tuesday, 26 May 2015, during which period no requests for transfer of shares will be accepted. In order to determine members who are entitled to attend and vote at the forthcoming AGM (or any adjournment thereof), all transfer documents, accompanied by the relevant share certificates, must be lodged with the Company’s Share Registrar, Tricor Standard Limited, at Level 22, Hopewell Centre, 183 Queen’s Road East, Hong Kong, for registration no later than 4:30 p.m. on Thursday, 21 May 2015.

In addition, the Register of Members of the Company will be closed on Thursday, 4 June 2015 and Friday, 5 June 2015, during which period no requests for transfer of shares will be accepted. In order to qualify for the proposed final dividend and the second special dividend for the year, all transfer documents, accompanied by the relevant share certificates, must be lodged with the Company’s Share Registrar, Tricor Standard Limited, at Level 22, Hopewell Centre, 183 Queen’s Road East, Hong Kong, for registration no later than 4:30 p.m. on Wednesday, 3 June 2015.

By Order of the Board
Yuen Wai Kuen
Company Secretary

Hong Kong, 18 March 2015

As at the date of this announcement, the executive directors of the Company are Mr. Lam Ko Yin, Colin (Chairman) and Mr. Li Ning; the non-executive directors are Mr. Au Siu Kee, Alexander, Mr. Lau Yum Chuen, Eddie, Dr. Lee Shau Kee and Mr. Wong Man Kong, Peter; and the independent non-executive directors are Mr. Ho Hau Chong, Norman, Mr. Leung Hay Man, Ms. Wong Yu Pok, Marina and Mr. Wu King Cheong.